

# Mark Chaston

## Financial Adviser Profile



Mark Chaston is an Authorised Representative (No. 263236) and Chaston Financial Solutions Pty Ltd is a Corporate Authorised Representative (No. 1244249) of ClearView Financial Advice Pty Ltd ("ClearView") AFS Licence No. 331367.

### Financial Planning Expertise

Mark is a well experienced financial planning professional.

Mark emigrated from the UK in 1996 and has been working as a financial planner since 2002.

Over the years Mark has delivered personal financial advice to a range of clients across different backgrounds.

The superannuation and retirement system is complex and Mark's passion is to provide clarity through practical help and guidance to enable his clients to build their superannuation and eventually cross the bridge from work to retirement.

Mark also specialises in life insurance and income protection for clients who want the peace of mind from knowing that their family and children are going to be looked after.

He is focused on taking away the worry for his clients and helping them to "get their financial ducks in a row".

Mark specialises in providing professional advice with the following:

- Personal life insurance (life, total and permanent disablement, trauma and income protection)
- Personal Superannuation advice
- Pre-retirement and retirement planning (incl Centrelink benefit strategies)
- Self-Managed Super Funds

### Qualifications

- Master's degree in Business Administration
- Advanced Diploma Financial Planning
- CTA1 Foundations Course: The Tax Institute
- Gearing and Margin Lending accreditation
- Self-Managed Superannuation Fund accreditation

### Professional Memberships

- Financial planner member: Financial Planning Association (FPA)



Mark Chaston

### Contact Details

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